



華擎科技 ASRock Inc.

Stock Code 3515



Safe Harbor Statement

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for electronic products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.



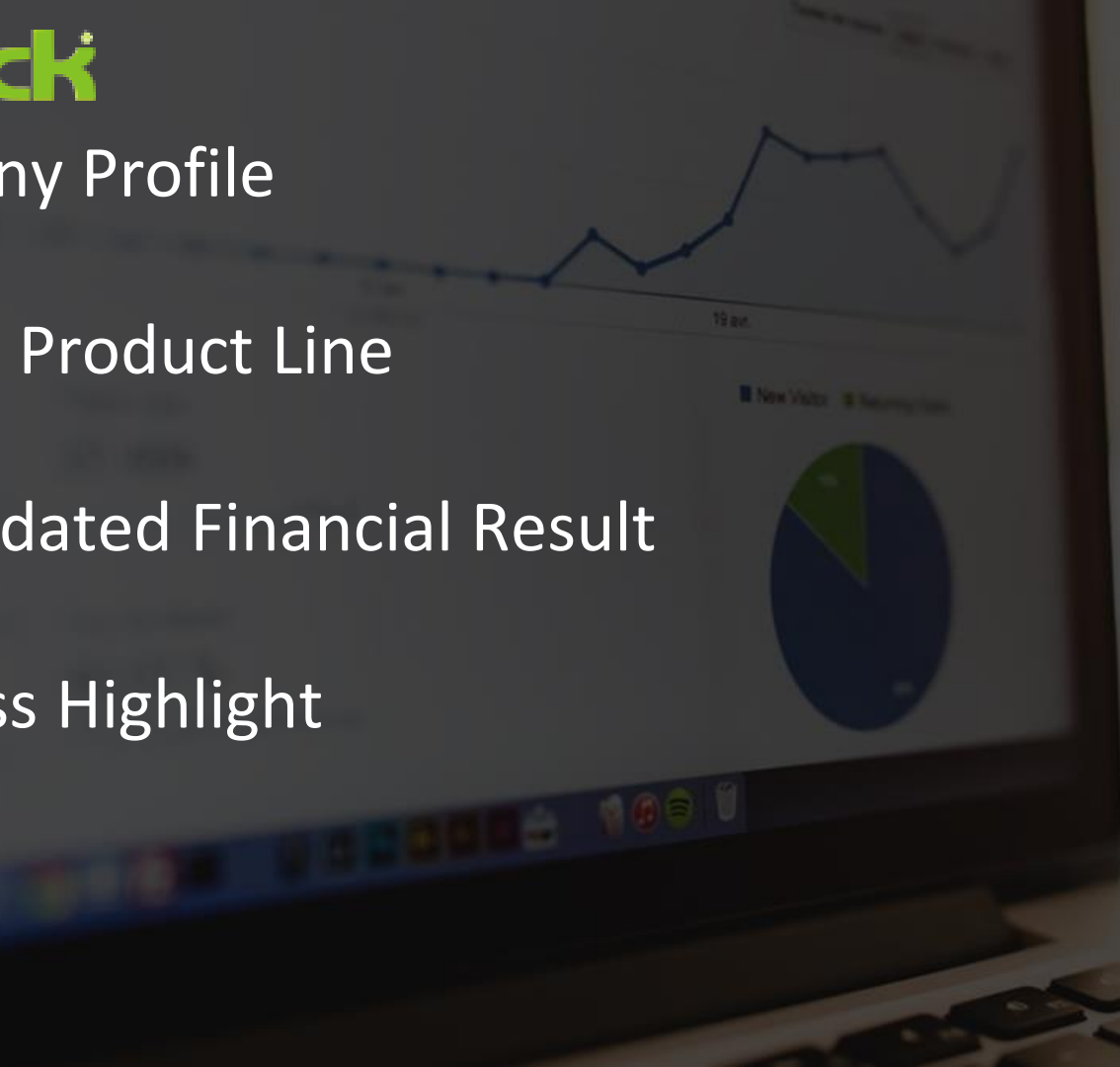
Company Profile

ASRock Product Line

Consolidated Financial Result

Business Highlight

Q&A





Established : 2002.May.

Capital : NT\$1,220million

Chairman : Tung, Hsu-Tien ; GM : Hsu, Lung-Lun

Core Business: MB, Server (ASRock Rack), IPC (ASRock Industrial), Mini PC, Graphics Card, Gaming Monitor

Milestones



Product Line

Mini PC
Series



Motherboard
Series



Graphics Card
Series



Server/Workstation
Series



Industrial PC
Series



Gaming Monitor
Series





Profit & Loss

NT\$ million	2022 Q1	2023 Q1	YoY
Revenue	5,038	4,395	-13%
COGS	(3,668)	(3,665)	-0%
Gross Profit	1,370	730	-47%
Operating Expense	(684)	(579)	-15%
Operating Income	686	151	-78%
Non-Operating Income (Loss)	99	7	-93%
PBT	785	158	-80%
Net Income	649	108	-83%
Net Income Attributable to Stockholders	615	125	-80%
EPS (NT\$)	5.00	1.03	-79%
Gross Margin (%)	27%	17%	
Operating Profit Margin (%)	14%	3%	
Net Profit Margin (%)	13%	2%	
ROE (%)	8%	2%	



Balance Sheet

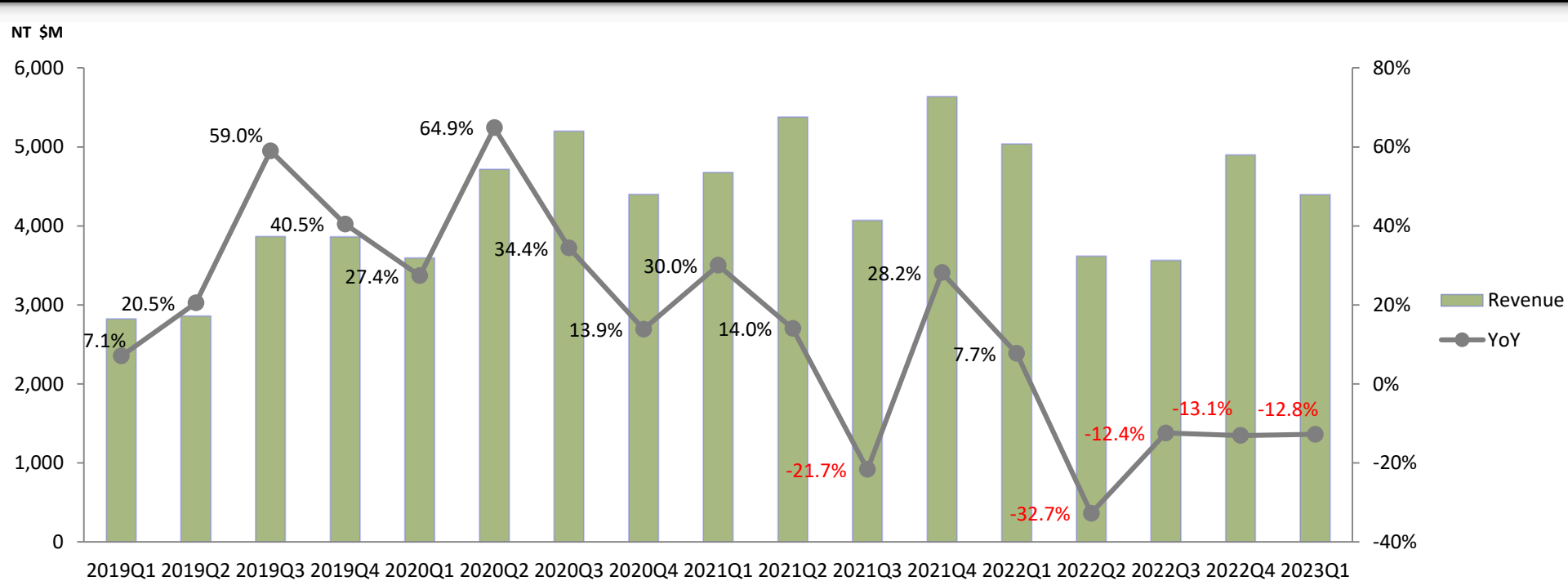
NT\$ million	2022 Q1		2023 Q1	
Current Assets				
Cash and Equivalents	1,063	7%	2,555	18%
AR	1,760	11%	1,648	12%
Inventory	10,695	68%	7,522	54%
Total Current Assets	15,247	97%	12,994	94%
Other Assets	510	3%	832	6%
Total Assets	15,757	100%	13,827	100%
Current Liabilities				
Short-Term Loans			400	3%
AP	3,523	22%	2,464	18%
Dividends Payable	1,611	10%	976	7%
Total Current Liabilities	7,671	49%	5,713	41%
Total Liabilities	7,766	49%	5,821	42%
Capital	1,229	8%	1,220	9%
Retained Earnings	3,464	22%	3,086	22%
Net Equity	7,991	51%	8,005	58%
Total Liabilities and Net Equity	15,757		13,827	
Book Value Per Share (NT\$)	60.62		60.01	



Statement of Cash Flows

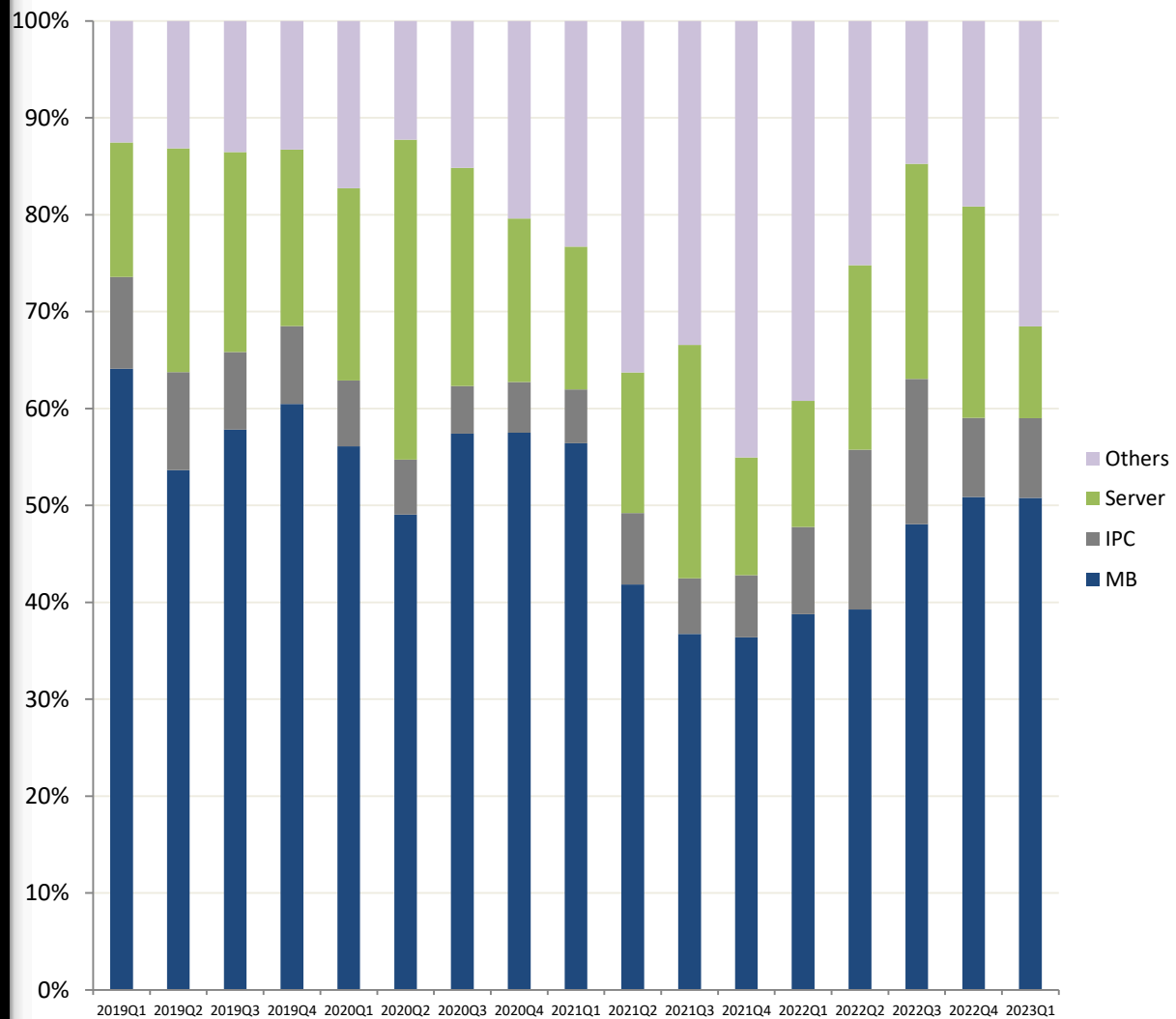
NT\$ million	2022 Q1	2023 Q1
Cash Flows from Operating Activities		
PBT	785	158
(Increase) Decrease in Accounts Receivable	136	(14)
(Increase) Decrease in Inventory	(974)	489
Increase (Decrease) in Accounts Payable	(934)	(539)
Net Cash Provided (Used) by Operating Activities	(1,327)	(114)
Cash Flows from Investing Activities		
(Acquisition) Disposal of Financial Assets at Amortized Cost	84	(665)
Interest received	1	26
Net Cash Provided (Used) by Investing Activities	67	(644)
Cash Flows from Financing Activities		
Increase in Short-Term Loans		(225)
Net Cash Provided (Used) by Financing Activities	(12)	(241)
Effect of Exchange Rate Changes	121	(34)
Net Increase (Decrease) in Cash	(1,151)	(1,033)
Cash, Beginning of the Period	2,214	3,588
Cash, End of the Period	1,063	2,555

Consolidated Revenue Trend

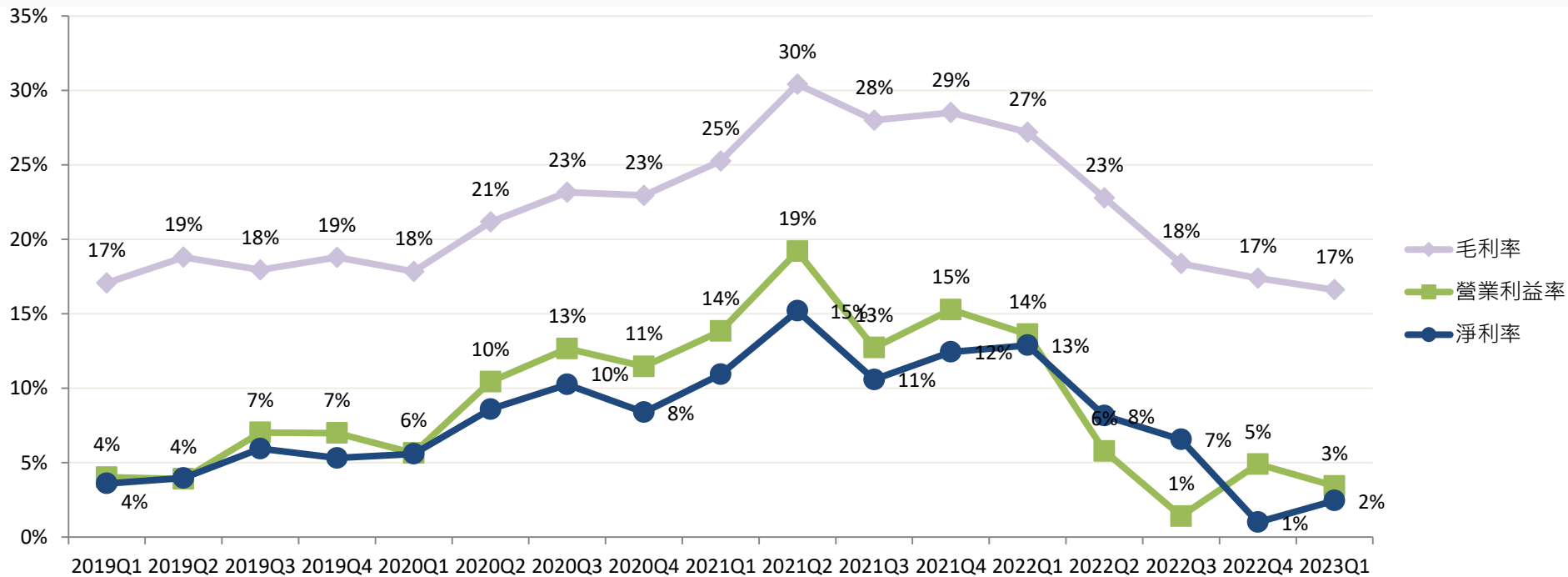




Revenue Breakdowns by Products



Margin Trend



The ASRock logo is positioned in the top-left corner of the image. It features the brand name in a bold, green, sans-serif font with a small registered trademark symbol (®) to the upper right of the 'k'. The background of the entire image is a dark, high-angle photograph of a city skyline at dusk or dawn, with the Empire State Building prominently lit in the center.

ASRock®

Q & A