



華擎科技 ASRock Inc.

Stock Code 3515



Safe Harbor Statement

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for electronic products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.



Company Profile

ASRock Product Line

Consolidated Financial Result

Business Highlight

Q&A





Established : 2002.May.

Capital : NT\$1,216million

Chairman : Tung, Hsu-Tien ; GM : Hsu, Lung-Lun

Core Business: MB, Server (ASRock Rack), IPC (ASRock Industrial), Mini PC, Graphics Card, Gaming Monitor

Milestones



Product Line

Mini PC
Series



Motherboard
Series



Graphics Card
Series



Server/Workstation
Series



Industrial PC
Series



Gaming Monitor
Series





Profit & Loss

NT\$ million	2023 Q1	2024 Q1	YoY
Revenue	4,395	4,953	13%
COGS	(3,665)	(3,941)	8%
Gross Profit	730	1,012	39%
Operating Expense	(579)	(712)	23%
Operating Income	151	300	99%
Non-Operating Income (Loss)	7	126	1668%
PBT	158	427	170%
Net Income	108	346	221%
Net Income Attributable to Stockholders	125	308	146%
EPS (NT\$)	1.03	2.53	146%
Gross Margin (%)	17%	20%	
Operating Profit Margin (%)	3%	6%	
Net Profit Margin (%)	2%	7%	
ROE (%)	2%	4%	



Balance Sheet

NT\$ million	2023/3/31		2024/3/31	
Current Assets				
Cash and Equivalents	2,555	18%	2,679	18%
AR	1,648	12%	2,053	14%
Inventory	7,522	54%	6,815	45%
Total Current Assets	12,994	94%	14,343	95%
Other Assets	832	6%	823	5%
Total Assets	13,827	100%	15,167	100%
Current Liabilities				
Short-Term Loans	400	3%		
AP	2,464	18%	3,375	22%
Dividends Payable	976	7%	842	6%
Total Current Liabilities	5,713	41%	6,506	43%
Total Liabilities	5,821	42%	6,599	44%
Capital	1,220	9%	1,216	8%
Retained Earnings	3,086	22%	3,354	22%
Net Equity	8,005	58%	8,568	56%
Total Liabilities and Net Equity	13,827		15,167	
Book Value Per Share (NT\$)	60.01		63.90	

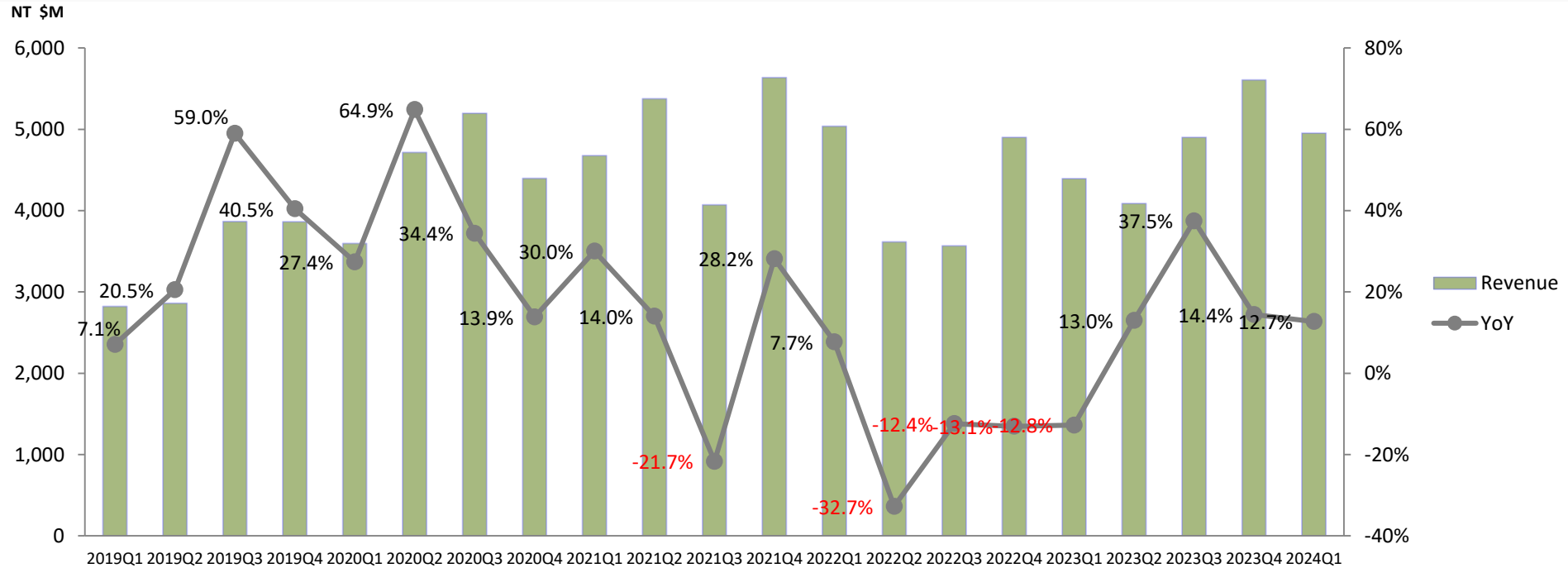


Statement of Cash Flows

NT\$ million	2023 Q1	2024 Q1
Cash Flows from Operating Activities		
PBT	158	427
(Increase) Decrease in Accounts Receivable	(14)	(108)
(Increase) Decrease in Inventory	489	(439)
Increase (Decrease) in Accounts Payable	(539)	160
Net Cash Provided (Used) by Operating Activities	(114)	(47)
Cash Flows from Investing Activities		
(Acquisition) Disposal of Financial Assets at Amortized Cost	(665)	(486)
Interest received	26	37
Net Cash Provided (Used) by Investing Activities	(644)	(473)
Cash Flows from Financing Activities		
Decrease in Short-Term Loans	(225)	
Payments of Lease Liabilities	(14)	(16)
Net Cash Provided (Used) by Financing Activities	(241)	(16)
Effect of Exchange Rate Changes	(34)	169
Net Increase (Decrease) in Cash	(1,033)	(368)
Cash, Beginning of the Period	3,588	3,046
Cash, End of the Period	2,555	2,679

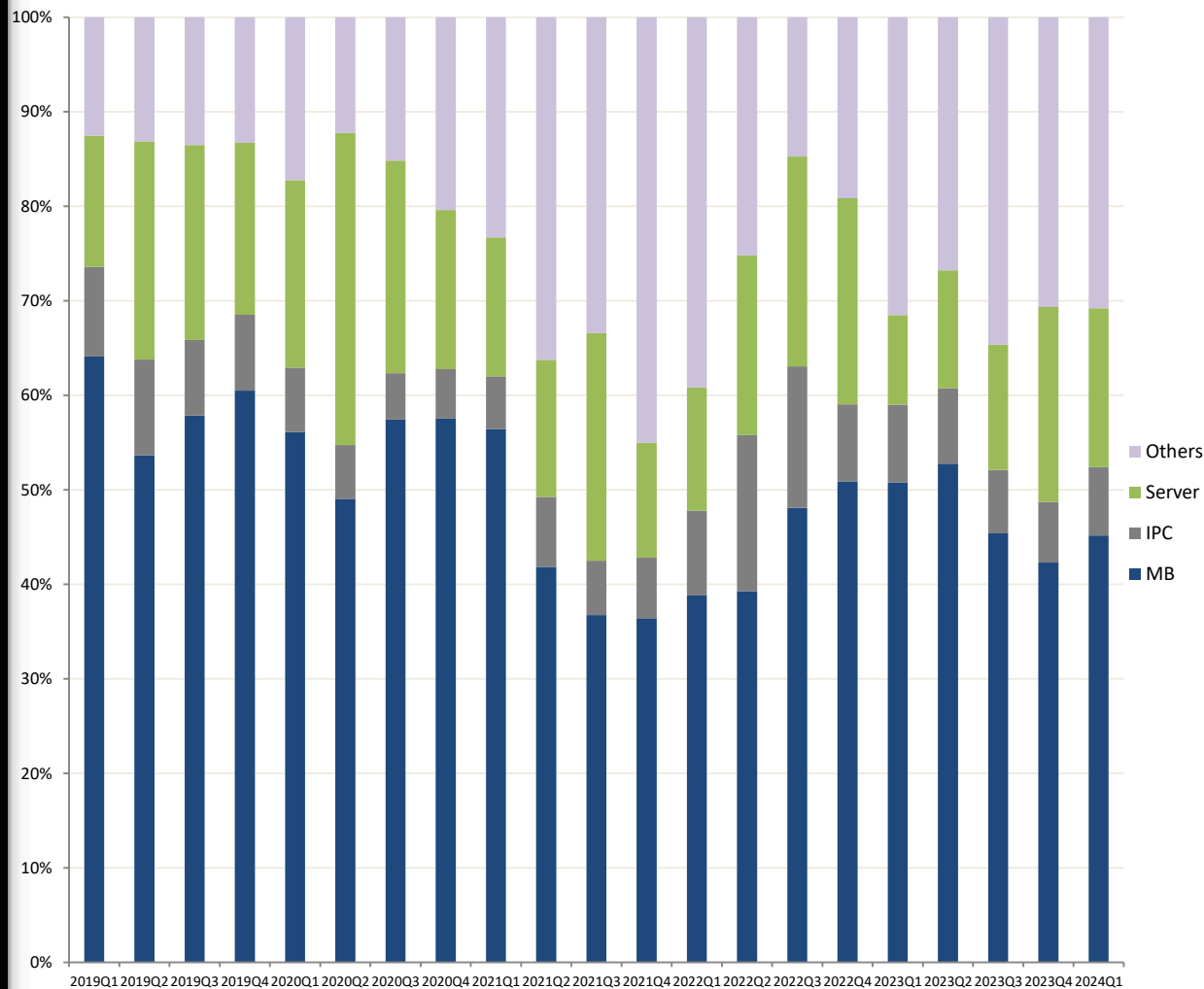


Consolidated Revenue Trend

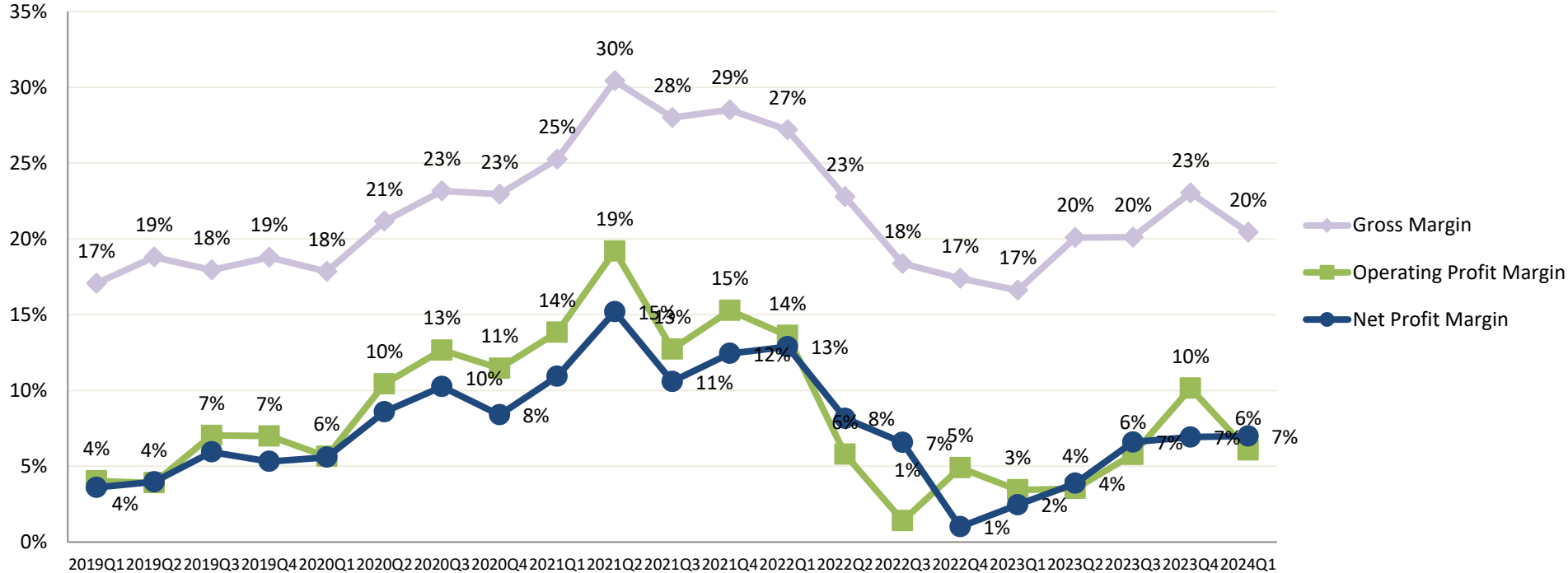




Revenue Breakdowns by Products



Margin Trend



The ASRock logo is positioned in the top-left corner of the image. It consists of the letters 'ASRock' in a bold, sans-serif font. The 'A' and 'S' are in a light green color, while 'R', 'o', 'c', and 'k' are in white. A small registered trademark symbol (®) is located to the upper right of the 'k'.

ASRock®

The text 'Q & A' is centered in the left half of the image. It is rendered in a large, white, serif font. The background is a dark, high-angle photograph of a city skyline at dusk, with the Empire State Building prominently featured in the center. The sky is a mix of dark blues and oranges from the setting sun.

Q & A